Guided Practice 18

Members Pending Enrollment Report

November 5, 2018

This guide will walk you through the steps of running a report showing employees that have not completed their mandatory online enrollment process.

This guided practice assumes you already know how to:

• Log in to MyTRS

For additional information and troubleshooting please contact your district's assigned ESU representative or <u>EmpSup@trb.state.ma.us</u>



Running a Members Pending Enrollment Report

- 1. Log in to MyTRS.
- 2. Select "Deduction Reports and Payments" from the home page or from the "Go To" drop down list at the top of the page.



3. Click on the **Reports** tab.



4. Choose Members Pending Enrollment from the drop down list.

Reports	
Members Pending Enrollment	
Employer GASB45 Report Employer Insurance Plan List	
Members Pending Enrollment 4	
Monthly Insurance Deduction Report Monthly Insurance Deduction Report by Provider	

5. Click Show Report.

Reports	
Members Pending Enro	sllment -
Employer From:	9005
Employer To:	9005
Start Date From:	
Start Date To:	
Registration	
Submitted Date	
From:	
Registration Submitted Date	
To:	
ESR:	All
Sort By:	Employer Code
	5
	Show Report

6. A list of employees that have not yet completed the online enrollment process will be displayed.

Sh	ow Paramete	ers					
Note							
Do not us	e the Bro	wser's Print Option for printing	this report. Pleas	e use the Print	icon in the window bel	low to print this re	eport.
Member	rs Pendi	ng Enrollment					
							Exp
	Q	↑ ₽ Page: 1 of 2	2 - + 100%			e	
			Members F	ending En	rollment Report		
	Em	ployer From: 9005		_	-		
		Employer To: 9005					
	Star	t Date From: 01/01/1900					
		tart Date To: 12/31/3999					
R	legistratio	on Submitted Date From: 01/01/1900					
R	egistratio	on Submitted					
		Date To: 12/31/3999					
		Sort By: Employer Code ESR: All					
		LOR. All	Generated On: I	10/15/2017 OQ	·1:2·40		
			Generated By:				
E	mployer Code	Employer Name	SSN	Member Number	Member Name	Start Date	Regist Submitt
	9005	GOTHAM PUBLIC SCHOOLS	XXX-XX-0013	818671	lma Goode	09/01/1983	09/11.
	9005	GOTHAM PUBLIC SCHOOLS	XXX-XX-1984	935023	Amanda Apple	08/31/1984	07/28
	9005	GOTHAM PUBLIC SCHOOLS	XXX-XX-1998	935024	Brenda Biology	09/01/1998	07/28
	9005	GOTHAM PUBLIC SCHOOLS	XXX-XX-2001	935025	And y Admin	11/15/2001	07/28
	9005	GOTHAM PUBLIC SCHOOLS	XXX-XX-2002	935026	Sandra Science	10/17/2002	07/28
	9005	GOTHAM PUBLIC SCHOOLS	XXX-XX-2003	935027	Patrick Pencil	09/17/2003	07/28
	0000						
	9005	GOTHAM PUBLIC SCHOOLS	XXX-XX-0008	818666	Beth Biology	09/01/2013	09/17/

7. To export this report, click the **Export** link.

Mem	bers Pend	ing Enrollment					7
	Q	1 of 2	- + 100%	÷		₽	Export
			Members	Pending Enr	ollment Report		
	l Stal S Registratio	ployer From: 9005 Employer To: 9005 t Date From: 01/01/1900 itart Date To: 12/31/3999 on Submitted Date From: 01/01/1900 on Submitted Date To: 12/31/3999 Sort By: Employer Code ESR: All					ш
	Generated On: 09/15/2017 09:12:40 Generated By: SMURPHY9005						
	Employer Code 9005	Employer Name	SSN XXX-XX-0013	Member Number 818671	Member Name	Start Date	Regist Submitt

8. The Members Pending Enrollment report can be exported to PDF, Excel, or CSV. Choose the program of your choice and follow the prompts to complete the export process. The file can be saved with the chosen program. MTRS recommends exporting to a CSV file and opening the report in Excel.

	Close
Export Options	
Export To Pdf	
Export To Excel 8	
Export To Csv	

9. Once the report has been exported, click **Close**.

	9
	Close
Export Options	
Export To Pdf	
Export To Excel	
Export To Csv	