Guided Practice 15

Reviewing Retiree Deduction Rates

August 30, 2017

This guide will walk you through how to locate and review retiree insurance rates.

This guided practice assumes you already know how to:

- Log in to MyTRS
- Enter retiree insurance deductions

For additional information and troubleshooting please contact <u>insuranceupdates@trb.state.ma.us</u>.



Reviewing your insurance rates

MyTRS allows employers to view retiree plan information and monthly premium cost for their retirees.

New plan options and global rate changes need to be entered by the MTRS. To make a global rate change, please download the "<u>Group Rate Premium Change Form</u>" and email it to the <u>Retiree Insurance Group</u>.

To review your rates:

1. Select "View Insurance Premium Rates" from the home page or from the "Go To" drop down list at the top of the page.



2. The insurance plans and premiums will be displayed. This content is read-only and cannot be updated via MyTRS. As stated above, premium rate changes need to be **emailed** to the MTRS using the "Group Rate Premium Change Form".

Agree	ment Info	mation						
	Agreeme	nt Code:	9005		-			
	Agreemen	t Name:	9005 HC		-			
Criter	ia							
	Contract	6.1 1 101	A current		verage Tvr			
lot	Category	MTDC	4 - current		Weilage 19	All	•	
,00	category.	MINJ	▼					
Benefi	t Premium	15						
[₽] z Sort	Columns	View	Row I III Records I 🖨 Print I 🖉 Exp	ort			2	
Active	Insurance	Carrier	Insurance Plan	Plan Coverage	Insurance Group	Start Date	Stop Date	Premium
۲	ALTUS DEI	NTAL	ALTUS DENTAL (ALT)	Individual	Retired	07/01/2017		\$30.00
0	ALTUS DE	NTAL	ALTUS DENTAL (ALT)	Family	Retired	07/01/2017		\$75.00
0	MEDEX HE	ALTH	MEDEX (MX)	Senior (S)	Retired	07/01/2017		\$100.00
0	Harvard Pilgrim H	EALTH	HARVARD-PILGRIM HMO (HPH)	Family	Retired	07/01/2017		\$450.00
0	HARVARD PILGRIM H	EALTH	HARVARD-PILGRIM HMO (HPH)	Individual	Retired	07/01/2017		\$210.00
۲	BLUE CRO	SS BLUE	BLUE CROSS - BLUE SHIELD (BC)	Family	Retired	07/01/2017		\$550.00
۲	BLUE CRO	SS BLUE	BLUE CROSS - BLUE SHIELD (BC)	Individual	Retired	07/01/2017		\$250.00
0	Harvard Pilgrim H	EALTH	HARVARD-PILGRIM ENHANCED (HPE)	Senior (S)	Retired	07/01/2017		\$120.00

Your plan information can be sorted by clicking any of the column headers. The information can also be exported by clicking the **Export** button in the toolbar.

a. The view defaults to display ALL of the plans you offer; however, you can choose a more refined list by choosing a different option from the "Coverage Type" drop down list.

Criteria	1							
	Contract: Jul 1, 19	14 - current		overage Typ	e: All		ן	
Job	Category: MTRS	▼			All Medical Second Medical			
Benefit	Premiums				Third Medical Vision Dental Basic Life	a		
Sort Sort	🗾 Columns 🔚 Viev	w Row L#J Records 🖨 Print 🍻 Exp	ort		Optional Life			
Active	Insurance Carrier	Insurance Plan	Plan Coverage	Insurance Group	Sta GIC-Dental	-	J	Premium
۲	ALTUS DENTAL	ALTUS DENTAL (ALT)	Individual	Retired	07/01/2017			\$30.00
0	ALTUS DENTAL	ALTUS DENTAL (ALT)	Family	Retired	07/01/2017			\$75.00
\odot	MEDEX HEALTH	MEDEX (MX)	Senior (S)	Retired	07/01/2017			\$100.00
0	HARVARD PILGRIM HEALTH	HARVARD-PILGRIM HMO (HPH)	Family	Retired	07/01/2017			\$450.00
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0	BLUE CROSS BLUE SHIELD	BLUE CROSS – BLUE SHIELD (BC)	Family	Retired	07/01/2017			\$550.00
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\odot	MEDEX HEALTH	MEDEX (MX)	Senior (S)	Retired	07/01/2017			\$100.00
0	HARVARD PILGRIM HEALTH	HARVARD-PILGRIM ENHANCED (HPE)	Senior (S)	Retired	07/01/2017			\$120.00

3. To export this information, click **Export**.

Benefit	Premiums							
Add	Delete	3						
Sort	[Columns 🧮 View	v Row 🖽 Records 🖨 Print 🖉 Exp	ort					
Active	Insurance Carrier	Insurance Plan	Plan Coverage	Insurance Group	Start Date	Stop Date	Premium	
۲	ALTUS DENTAL	ALTUS DENTAL (ALT)	Individual	Retired	07/01/2017			\$30.00
0	ALTUS DENTAL	ALTUS DENTAL (ALT)	Family	Retired	07/01/2017			\$75.00

a. The report can be exported to Excel or PDF. Select the program of your choice and follow the prompts to complete the export process. The file can be saved within the chosen program.

Benefi	t Premiums		a					
Add	Delete							
Sort	Columns 📔 View	v Row 🎚 Records 🖨 Print 🍻 Exp	oort XLS	PDF				
Active	Insurance Carrier	Insurance Plan	Plan Coverage	Insurance Group	Start Date	Stop Date	Premium	
۲	ALTUS DENTAL	ALTUS DENTAL (ALT)	Individual	Retired	07/01/2017			\$30.00
0	ALTUS DENTAL	ALTUS DENTAL (ALT)	Family	Retired	07/01/2017			\$75.00

Note:

a. This information can also be exported by using the "Insurance Deduction Reports" link from the home page.



b. Choose "Employer Insurance Plan List" from the drop down list and enter the appropriate date in the "As of Date" field. Then click **Show Report.**

Reports
Employer Insurance Plan List
Employer Code: 9005 As Of Date: 07/01/2017
b Show Report