



MTRS Board Meeting, Friday, November 18, 2022

Annual System Review and Constituents Forum 2022

Members of the Board

Dr. Ventura Rodriguez
Chair, Designee of the
Commissioner of Elementary
and Secondary Education

Deborah B. Goldberg
State Treasurer
Nicola Favorito
Designee, Executive Director of
State Retirement System

Suzanne M. Bump
State Auditor
Michael Leung-Tat
Designee, Deputy General Counsel
Dennis J. Naughton
Jacqueline A. Gorrie
Richard L. Liston
Anne Wass

Administration

Erika M. Glaster
Executive Director

Sean P. Neilon
Assistant Executive Director

Jonathan Osimo
Assistant Executive Director

James C. O'Leary
General Counsel

Susan Morgan
Chief Technology Officer

Scott Olsen
Director of Communications

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Online mass.gov/mtrs

Agenda

9:00 – 9:15 a.m. . . . **MTRS November Board meeting**

9:15 – 9:30 a.m. . . . Constituents join the meeting

9:30 – 10:30 a.m. . . . **PRIM Update**

Michael G. Trotsky, CFA, Executive Director and
Chief Investment Officer, PRIM

Francesco Daniele, Director of Client Services, PRIM

10:30 – 10:40 a.m. . . Break

10:40 – 11:40 a.m. . . **PERAC Update and Draft 2022 MTRS Valuation**

John W. Parsons, Executive Director, PERAC

John Boorack, Actuary, PERAC

Via Teleconferencing Applications

Those interested in virtually attending the meeting can do so by telephone:
Conference Call Line: 1-866-817-5686, enter passcode 2139782#